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This Website may contain forward-looking statements and forward-looking information within the meaning of applicable securities laws. The use of any of the words “expect”, “anticipate”, “continue”, “estimate”, “objective”, “ongoing”, “may”, “will”, “project”, “should”, “believe”, “plans”, “intends”, “potentially” and similar expression are intended to identify forward-looking information or statements.

Although Kelt believes that that the expectations and assumptions on which the forward-looking statements are based on reasonable, undue reliance should not be placed on the forward-looking statements because Kelt cannot give any assurance that they will provide to be correct. Since forward-looking statements addresses future events and conditions, by their very nature they involved inherent risks and uncertainties. Actual results could differ materially from those currently anticipated due to a number of factors and risks. These include, but are not limited to, the risks associated with the oil and gas industry in general (e.g., operational risks in development, exploration and production; delays or changes in plans with respect to exploration or development projects or capital expenditures’ the uncertainty of reserve estimates’ the uncertainty of estimates and projections relating to production, costs and expenses; failure to obtain necessary regulatory approvals for planned operations; health, safety and environmental risks; uncertainties resulting from potential delays or changes in plans with respect to exploration or development projects or capital expenditures; volatility of commodity prices, currency exchange rate fluctuations; imprecision of reserve estimates; and competition from other explorers) as well as general economic conditions, stock market volatility; and the ability to access sufficient capital. We caution the foregoing list of risks and uncertainties is not exhaustive. Additional information on these uncertainties and other factors that could affect Kelt, or its operations or financial results, are included in Kelt’s recently filed Management’s Discussion and Analysis, Annual Information Form and other reports on file with applicable securities regulatory authorities and may be accessed through the SEDAR website (www.sedar.com) or this Website.

In addition, the reader is cautioned that historical results are not necessarily indicative of future performance. The forward-looking statements contained herein are made as of the date hereof and Kelt does not intend, and does not assume any obligation, to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise unless expressly required by applicable securities laws.

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In the event of a dispute, visitors to the Website agree to submit to the exclusive jurisdiction of the courts of Alberta and the federal courts of Canada. If any part of these Terms of Use is held to be invalid or unenforceable, the balance of the Terms of Use shall continue to have full force and effect.

Privacy Policy

Kelt values and respects the privacy of individuals and seeks to act responsibly and ethically in respect to the collection, use, retention, disclosure and disposal of personal information. If you do not agree with the Company's policies and practices, you may choose not to provide your personal information to Kelt. This Privacy Policy may change from time to time, so please check the Privacy Policy periodically for updates.

When we collect, use or disclose your personal information we will generally obtain your consent. Most of the time, we will obtain your consent before or at the same time we collect your personal information. In some instances, however, we may seek your consent after we have collected your personal information if we wish to make an additional use or disclosure of your personal information where we do not already have your consent for that new use or disclosure.

Certain collection, uses and disclosures of your personal information that we wish to make are specifically set out in this Privacy Policy. Be sure to review this Privacy Policy since by providing your personal information to us, you are consenting to the collection, use and disclosure of your personal information in accordance with the terms of this Privacy Policy.

You may change or withdraw your consent at any time on reasonable notice to us, subject to pre-existing legal and contractual obligations, by contacting us as set out under the heading "Contact Us" in this Privacy Policy. If you withdraw certain consents, it may limit the manner in which you can interact with the Company. For clarity, your ability to change or withdraw consent is not absolute. The Company reserves the right to continue handling your personal information in those circumstances required or permitted by law despite a change or withdrawal of consent.

Collection and Use of Personal Information

We collect the information you provide when you: (i) contact us with an inquiry; (ii) contact us regarding an employment opportunity or related inquiry; (iii) contact us regarding investment related inquiries; and (iv) subscribe to receive news alerts by email.

We use the information we collect for the purposes of responding to your inquiry, processing applications for employment opportunities, providing you with requested materials and information, or adding you to our email distribution list.

Disclosure and Retention of Personal Information

All personal information collected by Kelt will be stored in a reasonably secure manner that restricts the right of access to only those people who have a need to know. Kelt will not disclose, reveal, share or otherwise disseminate any personal information to anyone without consent unless the disclosure is: (i) required by law or within the course of legal undertakings; (ii) provided by the individual by formal or deemed consent or if the individual has chosen to not opt out of the option that has been provided; (iii)

required to be provided to third parties in connection with a merger; (iv) otherwise compliant with privacy legislation.

Kelt will retain personal information for a reasonable period of time and follow various retention schedules as required to effectively carry out its business in accordance with privacy legislation and other laws. Kelt will use care in disposing of or destroying personal information to prevent unauthorized parties from gaining access to the information.

Access to Personal Information

You have the right to access, update and correct inaccuracies in your personal information in our custody and control, subject to certain exceptions prescribed by law. You may request access, updating and corrections of inaccuracies in personal information we have in our custody or control by emailing or writing to us at the contact information set out below. We may request certain personal information for the purposes of verifying the identity of the individual seeking access to their personal information records.

Contact Us

If you have any questions or comments about the collection, use or disclosure of your personal information, or this Privacy Policy, or if you wish to request access to your personal information, you may contact Kelt by mail at the address below.

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Kelt retains the right to amend this Privacy Policy from time to time.
Effective: September 2018